

CRM Migration Services

PLANREPS™ Migration Framework



EXPERT ADVISORY SERVICES SPECIFIC TO YOUR NEEDS

Existing Veeva CRM customers must migrate to a new CRM platform before Veeva CRM support is discontinued in 2030.

- Act too soon... and you may not be able to form a decision based upon a complete set of information.
- Wait too long... and you may be in dense competition for resources scrambling to beat the deadline.

Which CRM platform is right for my organization?

When is the right time to migrate / replace my current CRM?

What should I be doing right now?

What our Customers are saying

When asked why he chose BridgeView...

"...because [software vendor] will try to sell me something and BridgeView will listen to me and help me deliver value for my business..."

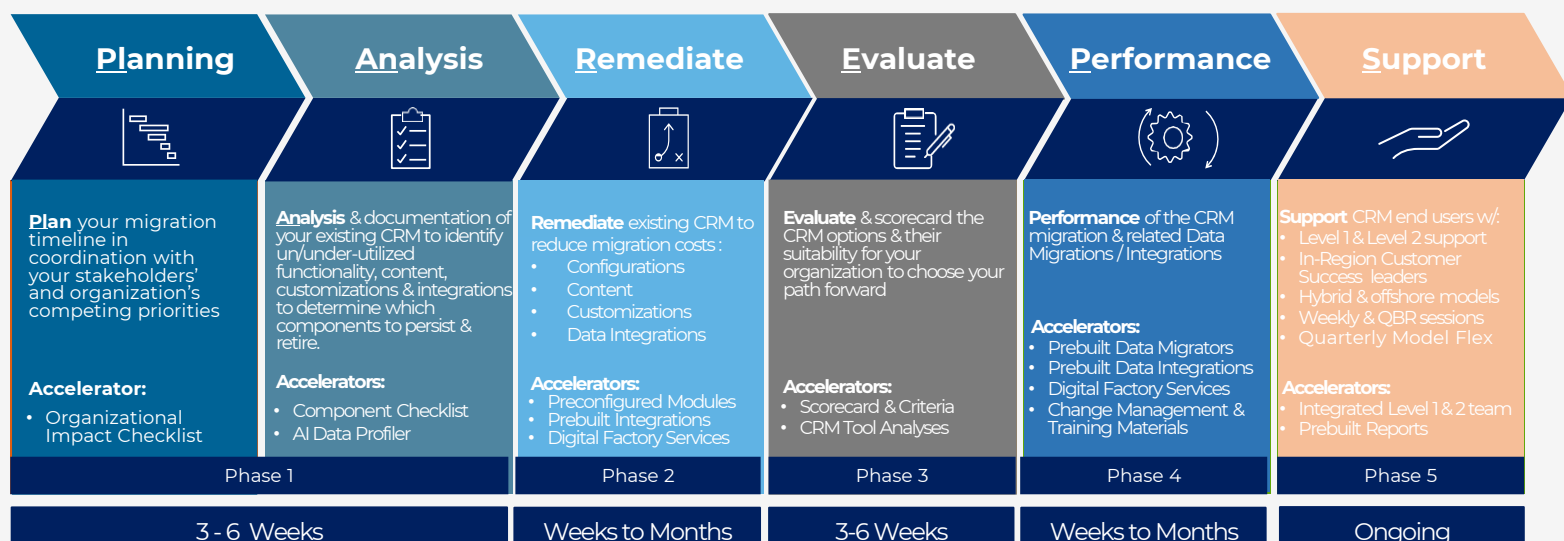
- VP, Commercial Excellence
Mid-Size Pharmaceutical Manufacturer



Our Partnerships Deliver Informed & Trusted Guidance



PLANREPS™ BridgeView's stage-gated CRM migration framework



ADVISORY

- CRM Migration Roadmap (milestones & dependencies)
- Remediation Plan
- CRM selection Scorecard

TRANSFORMATION

- Enhancement & Remediation Services
- New Implementations
- CRM Migration: *Configuration, Content & Data*
- Data Integrations
- Digital Factory Services
- Testing & Quality Assurance
- Training & Change Management

MANAGED SERVICES

- Level 1 Helpdesk (onshore & offshore)
- Level 2 CRM Support
- Computer System Validation Services
- Prebuilt Reports
- Quarterly Flex model
- Staff Augmentation

BridgeView's Life Science expertise, partnerships & accelerators make us the optimal partner for your CRM Migration.

Contact us now for a free consultation:

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www.BridgeViewLS.com